

NEXT TEN FUNDING LIMITED
Clarendon House, 2 Church Street
Hamilton HM 11, Bermuda

NEXT TEN Funding Limited (the "Company")
Submitted by: Conyers Securities (Bermuda) Limited

Next Ten Funding Limited

Amendment of Class A, Class B and Class C notes due 28 December 2030

27 September 2024
For Immediate Release

The Company announces that effective 2 August 2024 (i) its Class A senior secured notes due 28 December 2030 were amended and restated, resulting in an increase of indebtedness from US\$172,994,117 to US\$213,455,166; (ii) its Class B senior secured notes due 28 December 2030 were amended and restated, resulting in an increase of indebtedness from US\$35,634,138 to US\$44,262,166; and (iii) its Class C secured notes due 28 December 2030 were amended and restated, resulting in an increase of indebtedness from US\$15,227, 833 to US\$18,914,907.

Further information:

David Stubbs, Conyers Securities (Bermuda) Limited
Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda

About the Company

The Company is an exempted company limited by shares incorporated under the laws of Bermuda on 20 May 2024 with registration number 202403465. The Company's address is c/o Genesis Aircraft Services Limited, 7th Floor, Block I, Central Park, Leopardstown, Dublin 18, D18 HCP5, Ireland.